

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 14A  
(Rule 14a-101)

INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of The Securities Exchange Act of 1934

(Amendment No. )

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Under Rule 14a-12

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PLx Pharma Inc.

(Name of Registrant as Specified in Its Charter)

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(Name of Persons(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
  - Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
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(1) Title of each class of securities to which transaction applies:

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(2) Aggregate number of securities to which transaction applies:

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(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

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(4) Proposed maximum aggregate value of transaction:

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(5) Total fee paid:

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Fee paid previously with preliminary materials:

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Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

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(1) Amount previously paid:

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(2) Form, Schedule or Registration Statement No.:

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(3) Filing Party:

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(4) Date Filed:

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**SUPPLEMENT TO PROXY STATEMENT  
FOR THE SPECIAL MEETING OF STOCKHOLDERS  
TO BE HELD ON FEBRUARY 14, 2019**

This supplement revises the Definitive Proxy Statement, dated January 1, 2019 (the "Proxy Statement"), previously furnished to stockholders of PLx Pharma Inc., a Delaware corporation (the "Company"), in connection with the Special Meeting of Stockholders (the "Special Meeting") to be held on February 14, 2019. Unless the context otherwise requires, references herein to "we", "us", "our" or the "Company" refer to the Company. References in the Proxy Statement to the Special Meeting also refer to any adjournments, postponements or changes in location of the meeting, to the extent applicable.

**Annex A**

After filing the Proxy Statement, the Company discovered that, due to a clerical error, an incorrect version of the form of charter amendment attached as Annex A was inadvertently filed with the Proxy Statement. While Proposal 1 regarding the approval of an amendment to the Company's Certificate of Incorporation to authorize 1,000,000 shares of "blank check" preferred stock reflected the Company's intention that our Board of Directors be expressly authorized, at its discretion, to adopt resolutions to issue shares, to fix the number of shares and to change the number of shares constituting any series and to provide for or change the voting powers, designations, preferences and rights of the shares constituting any series of the preferred stock, in each case without any further action or vote by our stockholders, the filed version of Annex A inadvertently did not include such statement.

The purpose of this supplement is to replace the form of Certificate of Amendment to the Company's Certificate of Incorporation that was set forth as Annex A to the Proxy Statement with the following Annex A (with additions indicated with italicized text):

**Annex A**

FORM OF  
CERTIFICATE OF AMENDMENT  
TO THE  
AMENDED  
CERTIFICATE OF INCORPORATION  
OF  
PLX PHARMA INC.

*Pursuant to Section 242 of the General Corporation Law of the State of Delaware*

It is hereby certified that:

1. The name of the corporation is: PLx Pharma Inc. (the "Corporation"). The original Certificate of Incorporation of the Corporation was filed with the Secretary of the State of Delaware on [●].

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2. The Certificate of Incorporation of the Corporation is hereby amended by striking Article "FOURTH", Section 1 thereof, so that, as amended said Article "FOURTH", Section 1 shall read in its entirety, as follows:

*"1. Classes of Stock. The total number of shares which the Corporation is authorized to issue is One Hundred One Million (101,000,000) shares, consisting of One Hundred Million (100,000,000) shares of common stock, par value \$0.001 per share (the "Common Stock"), and One Million (1,000,000) shares of preferred stock, par value \$0.001 per share (the "Preferred Stock"). The Board of Directors of the Corporation is hereby authorized, at its discretion, by filing one or more certificates pursuant to the Delaware General Corporation Law, to provide for one or more series of Preferred Stock out of the unissued shares of Preferred Stock and, with respect to any series, to issue shares, to fix the number of shares and to change the number of shares constituting any series and to provide for or change the voting powers, designations, preferences and relative, participating, optional or other special rights, qualifications, limitations or restrictions thereof, including dividend rights (including whether the dividends are cumulative), dividend rates, terms of redemption (including sinking fund provisions), redemption prices, conversion rights and liquidation preferences of the shares constituting any series of the Preferred Stock, in each case without any further action or vote by the Corporation's stockholders."*

3. The amendment of the Certificate of Incorporation of the Corporation effected by this Certificate was duly authorized by the Board of Directors of the Corporation and the stockholders entitled to vote thereon in accordance with the provisions of Sections 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Amendment to be duly executed by the undersigned this [●] day of [●], 2019.

PLX PHARMA INC.

By:  
Name:  
Title:

#### **Conclusion**

This supplement should be read in conjunction with the Proxy Statement, which remains unchanged in all respects except for the revisions set forth in this supplement. To the extent that information in this supplement differs from or updates information contained in the Proxy Statement, the information in this supplement controls. Capitalized terms not otherwise defined in this supplement shall have the meanings ascribed to such terms in the Proxy Statement.

If you have already voted your shares and do not wish to change your vote on Proposal 1, no further action is necessary. You do not need to submit a new proxy card unless you wish to change your vote on Proposal 1. All validly executed proxy cards or votes cast via the Internet or telephone at any time (either prior to or after the date hereof) indicating a vote for or against Proposal 1 will be deemed to constitute a vote for or against approval of Proposal 1 as revised and described in this supplement. If you have already voted your shares and you wish to change your vote on any matter, you may revoke your proxy before it is voted at the Special Meeting by: (1) sending written notice of revocation to our Corporate Secretary; (2) submitting a new, proper proxy dated later than the date of the revoked proxy; or (3) attending the Special Meeting and voting in person. If you beneficially own shares held in street name, you may submit new voting instructions by contacting your broker, bank or other nominee. You may also vote in person at the Special Meeting if you obtain a legal proxy as described above. Attendance at the Special Meeting will not, by itself, revoke a proxy.

**The date of this supplement to the Proxy Statement is February 13, 2019.**